

NEWS

For Immediate Release



Fidato Wealth Announces Interactive Retirement Planning Course with Classes Offered Both Online and In person

CFP® Tony D’Amico to Teach Proven Financial Planning Strategies to Participants in Northeast Ohio

MIDDLEBURG HEIGHTS, OHIO (September 20, 2022) – Having a comprehensive wealth plan based upon a person’s values, goals, and resources that they can stick to during times of instability is paramount. To further their commitment to providing objective financial education to Northeast Ohio area residents, [Fidato Wealth](#), an independently owned and operated fiduciary financial advisory firm located in Middleburg Heights, announced a continuing education course, scheduled to begin later this month. The interactive session, titled Retirement Planning Today®, will be taught over two nights, with sessions offered by Highland Community Education and Lorain County Community College. These sessions are part of a larger financial literacy project, including online and in-person classes being offered in both September and October.

OBJECTIVE EDUCATION FOR A COMPREHENSIVE RETIREMENT PLAN

“Retirement planning has taken on a much greater importance as life expectancies have increased, people are retiring earlier, and many view retirement as a new and fulfilling chapter to their life,” said class instructor Tony D’Amico, CFP®, Fidato Wealth founder and CEO. “During this course, attendees will learn how to define retirement goals. They will leave with practical information, which they can apply immediately in their personal lives. The curriculum has great real-life data to highlight the importance of retirement planning decisions,” added D’Amico.

TWO WAYS TO PARTICIPATE: IN PERSON OR VIRTUALLY

Fidato Wealth is offering two ways to take the course – either in person or virtually. D’Amico will lead the two-part session, which is sponsored independently by Lorain County Community College’s Center for LifeLong Learning program and by Highland Community Education. The curriculum for both virtual and in person classes will be identical.

IN PERSON CLASSES

The two-night class is being offered over two weeks at two separate locations:

Lorain County Community College
Main Campus

1005 North Abbe Road, Elyria, OH 44035

Wednesday, September 28 and Wednesday, October 5 from 6:30-9:30pm

RPTsession1LCCC.com

Highland Community Education

Highland High School

4150 Ridge Road, Medina, OH 44256

Wednesday, October 20 and Wednesday, October 27 from 6:30-9:30pm

VIRTUAL OPTION

Via Lorain County Community College

Tuesday, October 11 and Tuesday, October 18 from 6:00-8:30pm

RPTsession2LCCC.com

RETIREMENT PLANNING TODAY®

This course has been designed for those ages 50 and over who wish to educate themselves about planning for a successful retirement. The material presented will:

- Help participants determine if they are on track to accomplish their retirement goal
- Provide comprehensive, objective knowledge they can easily apply to their situation
- Cover fundamental planning topics and advanced financial strategies on how to integrate retirement planning, tax planning, estate planning, risk protection strategies, and investing for the most ideal outcome
- Provide an overview of the complete retirement planning process including retirement income planning to help participants achieve their desired lifestyle
- Discuss tax planning strategies to keep more of what they have earned
- Offer ideas to manage investment risks
- Provide information on estate planning strategies, healthcare, Medicare and long-term care considerations, social security and pension claiming strategies, how to determine the savings they will need to retire today or in the future, and much more

View the full class brochure by clicking [here](#).

HOW TO PARTICIPATE

Participants interested in attending classes at the Lorain County Community College Center location can register using the website link for the [in person](#) or [virtual sessions](#). Once participants

register, the administrator will provide class members all needed details for in person or virtual attendance. One week prior to the first class, registered participants will receive an email containing all needed details.

To register for the Highland Community Education sessions, please mail form on page seven of brochure to Highland High School, 4150 Ridge Road, Medina, OH 44256 with \$49 check for registration fee.

Tuition is only \$49 and includes a financial planning and retirement textbook with examples and illustrations.

ABOUT FIDATO WEALTH

Fidato Wealth is a financial advisory firm headquartered in Middleburg Heights, OH, that provides retirement planning, family wealth management, and business advisory services. As an SEC Registered Investment Advisor, the firm is legally bound to act as a fiduciary, which means that the clients' needs always come first. Tony D'Amico, CFP[®], Founder and Managing Partner, has been quoted in *The Wall Street Journal*, *CNBC*, *Barron's* and other national publications. Fidato Wealth was named to *Financial Advisor* magazine's Top RIA Ranking list in 2017, 2018, 2019, 2020 and 2021. For more information, visit www.FidatoWealth.com.

Fidato Wealth LLC is an SEC Registered Investment Adviser. Advisory services are only offered to clients or prospective clients where Fidato Wealth LLC and its representatives are properly licensed or exempt from licensure. Past performance is no guarantee of future returns. Investing involves risk and possible loss of principal capital. No advice may be rendered by Fidato Wealth LLC unless a client service agreement is in place.

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