NEWS

For immediate release

Contact:
Leesy Palmer
Impact Communications, Inc.
913-649-5009
LeesyPalmer@ImpactCommunications.org

Fidato Wealth Announces Retirement Planning Today® Virtual Interactive Course

CFP® Tony D'Amico Offers Proven Two-session Course through Lorain County Community College

Middleburg Heights, Ohio – January 19, 2021 – As the unpredictability of the market in 2020 has shown, having a comprehensive wealth plan based upon a person's values, goals, and resources that they can stick to during times of instability is paramount. To help educate Northeast Ohio area residents on creating a retirement plan, Fidato Wealth, an independently owned and operated fiduciary financial advisory firm located in Middleburg Heights, announced an online continuing education course, titled Retirement Planning Today®, which is scheduled to begin later this month, with a second session in early February.

This online, interactive course is a two-evening class, with two different sessions being offered. The first session will be held virtually on Wednesday, January 27 and Wednesday February 3 from 6-8pm. The second session will be held on Tuesday, February 2 and Tuesday, February 9 from 6-8pm. Fidato Wealth founder and CEO, Tony D'Amico, CFP®, will lead the two-part course, which is sponsored by Lorrain County Community College.

"Education can help people make informed decisions about their finances, and take proactive steps to promote their financial well-being, and live the retirement they have envisioned," said D'Amico. "In straightforward language, I will explain time-tested retirement planning strategies. Whether their objective is to build a nest egg, protect their assets or preserve their lifestyle throughout retirement, this course will help them plan their future with confidence."

IMPORTANCE OF FINANCIAL EDUCATION IN TURBULENT TIMES

“The number one thing for individuals to keep in mind in our current economy is to ignore the short-term event and volatility, as it relates to their financial planning. We understand these are very difficult times. Our goal is to be the voice of reason, providing calm and educational information to plan for the long haul,” D’Amico added.

D’Amico, who has taught this course over 100 times in a college classroom setting over the past 10 years, is excited for the challenge of teaching a virtual classroom. The course is updated annually with current information and best practices in retirement planning.

“With the economic uncertainties we face, and the life changing decision to retire, this online course will help attendees determine if they are on track to accomplish their retirement goals. This class has been designed for those ages 50 to 65 who wish to educate themselves about planning for a successful retirement,” said D’Amico.

VIRTUAL CLASS OFFERS FLEXIBILITY AND SAFETY

“The class will have a digital text book, and the presentation has been made to fit a two-hour session, for a total of two evenings. Participants can choose from two different sessions for added flexibility. Moreover, attendees will participate from the comfort and security of their homes. The digital format will allow attendees to easily follow along at their desktop computer, as they safely interact with the class and instructor, and have a source to which they can refer at a later time,” said D’Amico.

“Retirement planning has taken on a much greater importance as life expectancy's have increased, people are retiring earlier, and many view retirement as a new and fulfilling chapter to their life,” D’Amico said. “During this course, attendees will learn how to define retirement goals and leave the online class with practical information they can apply immediately in their personal lives. Although the class is geared towards a virtual experience, the curriculum has great real-life data to highlight the importance of retirement planning decisions.”

This educational course covers the complete planning process including:

1. Retirement income planning to help achieve desired lifestyle
2. Tax planning strategies to save money
3. Strategies to manage investment risks
4. Estate planning strategies to eliminate delays, stress and expenses
5. Healthcare, Medicare and long-term care considerations
6. Social security and pension claiming strategies
7. How to determine the savings needed to retire today or in the future

View the Retirement Planning Today® brochure here.

Class sizes are limited. Registration is $49 and includes a 200+ page digital workbook. Spouses or guests may attend the online class at no additional charge.

Register online directly with Lorain County Community College or call 440-328-8382 with questions or for registration assistance:

Session 1: Wednesday Jan. 27 and Wednesday Feb. 3, 6:00 pm to 8:00 pm
http://lcccnoncredit.pdx.catalog.canvaslms.com/browse/clll/courses/retirement-planning-today-january-2021

Session 2: Tuesday Feb. 2 and Tuesday Feb. 9, 6:00 pm to 8:00 pm
https://lcccnoncredit.pdx.catalog.canvaslms.com/browse/clll/courses/retirement-planning-today-february-2021

ABOUT FIDATO WEALTH

Fidato Wealth is an independently owned-and-operated financial advisory firm headquartered in Middleburg Heights, OH, that provides retirement planning, family wealth management, and business advisory services. As an SEC Registered Investment Advisor, the firm is legally bound to act as a fiduciary, which means that the clients' needs always come first. Tony D'Amico, CFP®, Founder and Managing Partner, has been quoted in *The Wall Street Journal, CNBC, Barron's* and other national publications. Fidato Wealth was named to *Financial Advisor* magazine's Top RIA Ranking list in 2017, 2018, 2019 and 2020. For more information, visit www.fidatowealth.com.

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