NEWS

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LANGE FINANCIAL GROUP LLC

Financial Security. For Life.

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Larry Swedroe and Adam Yofan to Answer Questions on Investing, Wealth Management and Preservation

Live webinar on December 2, 2020 to be hosted by Bestselling Author CPA/Attorney James Lange

PITTSBURGH, PA. [November 24, 2020] – James Lange, CPA/Attorney, President of Lange Financial Group, is hosting a live webinar on December 2, 2020 at 12:30 pm EST featuring nationally-renown financial professionals, Larry Swedroe and Adam Yofan. This live Q & A is designed to answer a myriad of questions on investing, wealth management and preservation of capital. Journalists who would like to schedule an interview, or anyone with questions about this live event, can email GraceVogelzang@ImpactCommunications.org.

"People are more concerned than ever about investing, retirement and wealth preservation. Times like this are hard enough without feeling like you have to make those kinds of decisions all alone," said James Lange, CPA/Attorney and president of Lange Financial Group. "That's why we're so pleased to be able to announce this live Q&A with two of the nation's top financial experts. We are in the business of helping people and this live Q&A with Larry and Adam is simply an extension of that."

Webinar Participants:

- James Lange, President, Lange Financial Group, LLC
- Larry Swedroe, Chief Research Officer, Buckingham Wealth Partners
- Adam Yofan, Wealth Advisor, Buckingham Strategic Wealth

The panelists will provide insights on the following:

- Investing
- Wealth Management

- Preservation of Capital
- Estate Planning & Legacy Preservation
- Tax Avoidance

Click here To Register for the Webinar and Live Q&A on December 2, 2020 at 12:30pm EST
https://event.webinarjam.com/register/61/xopnlsl4

ABOUT THE PRESENTERS

James Lange, President of the Lange Financial Group, LLC, has more than 3 decades of estate and retirement planning experience. He and his team have drafted 2,734 wills and trusts. Lange's tax and estate planning strategies have been endorsed by *The Wall Street Journal* (36 times), *Newsweek, Money, Smart Money, Forbes, Reader's Digest, Bottom Line,* and *Kiplinger's*. He is a paid contributor for Forbes.com and his articles have appeared in *Bottom Line*, *Trusts & Estates*, *Financial Planning*, *The Tax Adviser*, *Journal of Retirement Planning*, and *The Pennsylvania Lawyer* magazine. Lange is a nationally-renown public speaker and the author of 8 best-selling books including *Retire Secure!* (Wiley, 2006 and 2009), and *The Roth Revolution, Pay Taxes Once and Never Again*.

Larry Swedroe, Chief Research Officer of Buckingham Wealth Partners, educates individuals on the benefits of evidence-based investing. Swedroe was among the first authors to publish a book that explained the science of investing in layman's terms. He has since authored nine more books and co-authored seven books on investing, including his newest book, *The Incredible Shrinking Alpha: How To Be A Successful Investor Without Picking Winners, 2nd Edition.* Swedroe has made appearances on NBC, CNBC, CNN, and Bloomberg Personal Finance.

Adam Yofan leads Buckingham Strategic Wealth's Pittsburgh office. Formerly a practicing CPA holds the PFS (Personal Financial Specialist) credential, Yofan helps clients move toward financial clarity by defining goals and needs, reviewing assets, providing recommendations, implementing and managing portfolios, and tracking progress as they pursue well-defined goals. His goal is to protect and grow a client's wealth.

ABOUT LANGE FINANCIAL GROUP

The Lange Financial Group is four integrated companies that together provide a uniquely personalized master plan for each client's financial situation. Lange Financial Group, an investment advisory firm through which Lange offers time-tested, evidence-based investment strategies, is headquartered in Pittsburgh, Pennsylvania. With 35 years of experience, Lange and his staff combine legal, tax, insurance and investment expertise under one roof. That unique combination of services helps IRA and retirement plan owners develop a personalized masterplan for growing and protecting their wealth. For more information, visit www.PayTaxesLater.com.

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