

# NEWS

For immediate release



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## **Fidato Wealth Announces Interactive Retirement Planning Course with Classes Offered Both Online and In person**

### **Instructor Tony D’Amico, CFP® to Provide Objective Financial Education to Northeast Ohio Residents**

**Middleburg Heights, Ohio – September 8, 2021** – To further their commitment to provide objective financial education to Northeast Ohio area residents, [Fidato Wealth](#), an independently owned and operated fiduciary financial advisory firm located in Middleburg Heights, announced a continuing education course, scheduled to begin later this month. The interactive session, titled Retirement Planning Today®, will be taught over two nights, with sessions at both Highland Community Education and Lorain County Community College. Three different sessions being offered will allow participants to attend in person or online.

#### **TWO WAYS TO PARTICIPATE**

In 2020, Fidato Wealth offered these educational sessions virtually to members of the community. This year, Fidato Wealth is offering two ways to take the course – either in person or virtually. Fidato Wealth founder and CEO, Tony D’Amico, CFP® will lead the two-part session, which is sponsored independently by Lorain County Community College’s Center for LifeLong Learning program and by Highland Community Education. The curriculum for both virtual and in person classes will be identical.

“Retirement planning has taken on a much greater importance as life expectancies have increased, people are retiring earlier, and many view retirement as a new and fulfilling chapter to their life,” D’Amico said. “During this course, attendees will learn how to define retirement goals and return from the class with practical information they can

apply immediately in their personal lives. The curriculum has great real-life data to highlight the importance of retirement planning decisions.”

### **IN PERSON CLASSES**

- Sponsored by [Lorain County Community College at Main Campus at 1005 North Abbe Road, Elyria, OH 44035](#) from 6:30-9:30pm  
Wednesday, September 29 and Wednesday, October 6
- Offered through Highland Community Education at Highland High School at 4150 Ridge Road, Medina, OH 44256 from 6:30-9:30pm  
Wednesday, October 20 and Wednesday, October 27

### **VIRTUAL CLASSES**

- Sponsored by [Lorain County Community College](#) from 6:00-8:30pm  
Tuesday, October 12 and Tuesday, October 19

### **COURSE INSTRUCTOR AND LEARNING OBJECTIVES**

D’Amico, who has taught this course over ten years in a college classroom setting, as well as virtually last year, is excited to offer both virtual and in person classroom settings this year. The course is updated annually with current information and best practices in retirement planning. The class will have a digital textbook, and the coursework is split over two evenings.

“The number one thing for individuals to keep in mind in our current economy is to ignore the short-term event and volatility, as it relates to their financial planning. We understand these are very difficult times. Our goal is to be the voice of reason, providing calm and educational information to plan for the long haul,” D’Amico said. “In straightforward language, I will explain time-tested retirement planning strategies. Whether their objective is to build a nest egg, protect their assets or preserve their lifestyle throughout retirement, this course will help them plan their future with confidence.”

The Retirement Planning Today<sup>®</sup> sessions blend retirement education with life planning to help participants build wealth, align their money with their values and achieve their retirement lifestyle goals. This class has been designed for those ages 50 and over who wish to educate themselves about planning for a successful retirement.

**This educational course covers the complete planning process including:**

- Tax planning strategies
- Strategies to manage investment risks
- Estate planning

- Healthcare, Medicare and long-term care considerations
- How to invest in and take money out of a company retirement plan
- Retirement lifestyle planning, including how to determine the savings needed to retire today or in the future

Class sizes are limited. Registration is \$49 and includes a 200+ page digital workbook. Spouses or guests may attend the online class at no additional charge. Once participants register, the firm will provide participants all needed details to log in to the class online, or to attend in person.

To register online through Lorain County Community College for Wednesday classes (September 29 & October 6), go to [RPTsession1LCCC.com](https://www.lccc.edu/retirement/RPTsession1LCCC.com). To register for Tuesday classes (October 12 & 19), go to [RPTsession2LCCC.com](https://www.lccc.edu/retirement/RPTsession2LCCC.com). Or call 440-328-8382 with questions or for registration assistance.

For information on registration for the Highland Community Education dates, please call 330-232-9101.

## **FIDATO WEALTH RECOGNIZED AGAIN AS TOP ADVISOR FIRM**

Fidato Wealth LLC has once again appeared on Financial Advisor magazine's Top Registered Investment Advisors (RIA) list. "We're humbled once again to make this annual list recognizing the top fiduciary advisors in the US," said D'Amico. "As a result of the faith placed in us by our clients, we have continued to grow as a firm and have reached \$300M in assets under management."

## **ABOUT FIDATO WEALTH**

Fidato Wealth is a financial advisory firm headquartered in Middleburg Heights, OH, that provides retirement planning, family wealth management, and business advisory services. As an SEC Registered Investment Advisor, the firm is legally bound to act as a fiduciary, which means that the clients' needs always come first. Tony D'Amico, CFP®, Founder and Managing Partner, has been quoted in The Wall Street Journal, CNBC, Barron's and other national publications. Fidato Wealth was named to Financial Advisor magazine's Top RIA Ranking list in 2017, 2018, 2019, 2020 and 2021. For more information, visit [www.FidatoWealth.com](https://www.FidatoWealth.com).

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