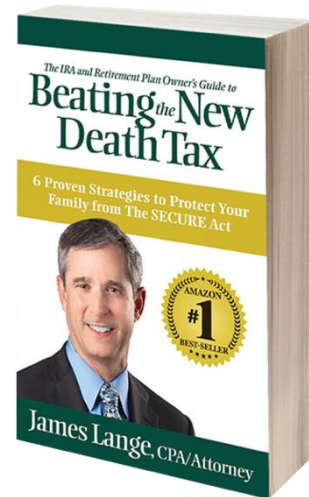


NEWS

For Immediate Release

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New Book, “Beating the New Death Tax” by James Lange, Available Now for Pre-Order, Book Reviews, Media Requests

Pittsburgh CPA/Attorney publishes book to save readers and their families hundreds of thousands of dollars due to IRS tripwires buried in the new SECURE Act, selects charity to receive book proceeds.

PITTSBURGH, PA. (August 4, 2020) – James Lange, CPA/Attorney, President of [Lange Financial Group](#), today announced his latest book, [The IRA and Retirement Plan Owner's Guide to Beating the New Death Tax: 6 Proven Strategies to Protect Your Family from the SECURE Act](#), is now available as a Kindle download on Amazon (Retire Secure Press, August 2020). The hard copy will be available via Amazon on August 7, 2020. Book reviewers and journalists who would like a copy and/or to schedule an interview with best-selling author James Lange can email GraceVogelzang@ImpactCommunications.org.

“The SECURE Act will extract a devastating tax from the families of IRA and retirement plan owners,” said Lange, “but it doesn’t have to be that way. I wrote this book to provide safe, easy, and 100% legal ways after the SECURE Act, COVID-19 and the CARES Act to keep the reader’s legacy wealth in their family’s hands – and out of Uncle Sam’s – all without raising an eyebrow at the IRS.”

[Click here to watch Jim Lange express via video his motivations for writing this important and timely book.](#)

The SECURE Act is a new tax bill that went into effect and became law on January 1, 2020. It forces heirs to suffer massive income tax acceleration on inherited IRAs and retirement plans within ten years of the IRA owner’s death. While there are some exceptions, including spouses, Lange says it will have potentially devastating effects on the hard-earned wealth in IRA and

other retirement accounts.

“I find this tax change particularly infuriating, Lange said. “It’s almost as if Congress were sitting around thinking: What group could we hurt the most? How about tax-payers who pursued the American dream and worked hard for 30 or 40 years and played by the rules?”

SIMPLIFYING THE COMPLEX

As people try to navigate their way through the labyrinth of tax laws, investment portfolios and retirement, things can get overwhelming. This book was designed to simplify all that. In it, the reader discovers:

- How to use Roth conversions to minimize taxes
- How to use gifting strategies to maximize family wealth under the SECURE Act
- How to update wills and trusts to protect against the SECURE Act
- How to ensure financial security for the surviving spouse
- Why leaving an IRA to a Charitable Remainder Trust (CRT) can be more beneficial to the wealth creator’s children than leaving the IRA to them outright
- Why couples should reconsider owning jointly-held investment accounts after the SECURE Act
- How to combine multiple tax-reduction methods for maximum benefit

“You dutifully sacrificed and put as much money as possible in your IRAs and retirement plan. The government told you putting money in your IRA and retirement plan was great for you and your kids. Now, late in the game, after relying on their representations, they pull the rug right out from under you. Now, they are attempting to confiscate a third of your IRA or retirement plan after you die. Don’t accept this. Fight back and protect your family,” Lange exclaims.

REAL-WORLD ILLUSTRATIONS, BOOK PROCEEDS TO CHARITY

Since the minimization of investment costs and taxes are the key elements of any financial plan, Lange wrote this book, *Beating the New Death Tax*, using real-world questions and answers, examples, and illustrations to shepherd readers through the often-intimidating world of taxes and retirement costs.

The book also helps readers navigate their own path through the SECURE Act – something he says they simply must do in order to protect their hard-won assets, not only for the sake of their children and loved ones, but also for the charities that are important to them. In fact, charitable giving is so important to Lange that he is donating all proceeds from the sale of this book to [charity: water](#), one of the non-profit organizations closest to his heart.

“785 million people lack basic access to clean and safe drinking water,” said Lange. “By partnering with experienced local organizations, charity: water is able to build sustainable, community-owned water projects around the world. If the proceeds from this book help in some small way to end the water crisis, I will feel grateful for the opportunity to have contributed.”

Lange is also in the process of donating thousands of KN-95 masks he purchased after researching options and securing a special shipment from China. Organizations in need of something more substantial than a cloth face covering may inquire by emailing admin@PayTaxesLater.com.

ABOUT JAMES LANGE AND LANGE FINANCIAL GROUP

James Lange, a CPA, Attorney and Registered Investment Advisor, is a nationally-recognized IRA, 401(k), and retirement plan distribution expert. Lange is a paid contributing writer for *Forbes* and the author of eight best-selling books, all focusing on retirement and tax strategies. The tax and estate planning ideas found in his books have been endorsed by *The Wall Street Journal* (36 times), *Newsweek*, *Money*, *Smart Money*, *Forbes*, *Reader's Digest*, *Bottom Line*, and *Kiplinger's*. Lange is also a renowned public speaker and the President and Founder of The Roth IRA InstituteTM which helps financial professionals and IRA and retirement plan owners to get the most from their retirement plans using Roth IRA conversions as an integral part of the planning strategy.

Lange is President of four integrated companies that together provide a uniquely personalized master plan for each client's financial situation. Lange Financial Group, an investment advisory firm through which Lange offers time-tested, evidence-based investment strategies, is headquartered in Pittsburgh, Pennsylvania. With 35 years of experience, Lange and his staff combine legal, tax, insurance and investment expertise under one roof. That unique combination of services helps IRA and retirement plan owners develop a personalized masterplan for growing and protecting their wealth. For more information, visit www.PayTaxesLater.com.

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