

For Immediate Release

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Timeline Announces Partnership with Altor Wealth Management

Partnership will deliver a seamless digital retirement experience for every Altor client

LONDON [May 22, 2020] – [Timelineapp Tech Limited](#) (Timeline), a fintech company that provides financial advisers with next-generation retirement income software, and [Altor Wealth Management, LLP](#), an investment consultancy and financial adviser firm authorised and regulated by the Financial Conduct Authority, recently announced a partnership providing Altor Wealth access to [Timeline’s Enterprise offerings](#).

“We’re very excited about our partnership with Altor Wealth, an innovative and disruptive advice firm,” said Abraham Okusanya, CEO of Timeline. “The partnership validates our enterprise strategy and the value firms see in delivering a step change in client retirement experiences. We look forward to continuing to support the Altor team with great new features and capabilities.”

Altor Wealth’s clients will benefit from next generation, personalised retirement experiences, underpinned by Timeline’s science and data-driven RITA calculation engine. Timeline’s solutions will be tightly integrated through Altor’s core advice technology stack to deliver a seamless digital client experience, applying Timeline’s unique Livetrack and client experience features to provide real-time retirement tracking and digital retirement experiences. Livetrack helps financial planners and their client visualise how their retirement journey evolves over time. By tracking real-time portfolio balance, withdrawals and asset allocation, it provides ongoing monitoring and actionable alerts to the planner.

“We have been using Timeline’s platform for a while now as we believe that it is the best retirement solution in the market,” said Matt Pitcher, Managing Partner of Altor Wealth. “Timeline’s constant new feature development and release strategy has really impressed us, and we have decided to strategically partner to adopt Timeline Enterprise to access an even

broader range of functionalities. We intend to fully embed Timeline into our client service using their Livetrack and client experience to add additional value to every Altor client.”

Timeline’s Enterprise offerings give the ability to provide large-scale advice by integrating next-generation retirement modelling capabilities across all their GTM (Go To Market) offerings. Whether through deeply integrated APIs or consumption of Timeline’s RITA platform, Timeline’s Enterprise solutions bridge the gap for organisations wanting the right balance between speed to market and support across all markets, whether that be retail advice and/or workplace services.

ABOUT TIMELINE

Timelineapp Tech Limited is the next-gen retirement income software used by financial planners to illustrate, create and manage sustainable withdrawal strategy for their clients. It is used by financial professionals in the UK, US and other developed countries across the world. Timeline’s extensive empirical asset class and longevity data help financial advisers bring a client’s retirement journey to life and answer their big retirement income questions through unique personalisation and engagement capabilities. Learn more at www.timelineapp.co. Follow Timeline on Twitter [@Timeline_Tech](https://twitter.com/Timeline_Tech).

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